

EXPRESSION OF INTEREST

Respondent Information and Qualification Form

LAUGFS Terminals Limited

LPG terminal at Hambantota International Port, Sri Lanka

LAUGFS Gas PLC invites interested parties to complete this form and submit it with their initial EOI. The information will support our assessment of the respondent's identity, experience, strategic interest and financial capacity. No offer price or valuation is requested at this stage.

Completion and submission

Complete all applicable fields in English. Replace the response prompts, mark selections with an X and add rows or numbered annexures as needed. State "Not applicable" where appropriate. Explain any unavailable information and when it can be provided. Distinguish the respondent's own capabilities from those of its group or proposed partners.

Return a signed PDF of this completed form with the supporting documents. An authorised director or representative must sign. For a consortium, identify the lead member and provide entity and ownership information for each member. For an unincorporated acquisition vehicle, identify its proposed sponsors.

Minimum submission requirements

A submission will be accepted for initial assessment only if it includes the following:

- **Section 1** – Respondent identity
- **Sections 2.4 and 2.5** – Parent company, ownership structure and ultimate beneficial owners, with the ownership chart
- **Section 3** – Nature and rationale of interest
- **Section 4.1** – Years of LPG industry experience and principal areas of activity
- **Section 5.1** – Latest audited financial statements, or an explanation and the sponsoring entity's audited financial statements
- **Section 8** – Signed authorisation and declaration

Other information and attachments may be marked "To follow" in the Attachment checklist, with an expected delivery date. LAUGFS Gas PLC may request outstanding information before progressing a submission to the next stage.

Submission Method:	By email only	
Submission Email:	LTLEOI@laugfs.lk	
Closing Date:	15 November 2026	Time: 17:00 Sri Lanka time (UTC+05:30)
Email Subject:	LTL EOI – [Respondent Name]	
Form Download:	www.laugfsgas.lk/eoi	

Financial documents may redact account numbers and unrelated transactions, while leaving the entity name, document date, issuer and relevant funding evidence visible.

1 Respondent identity

1.1 Full registered legal name and any trading name

1.2 Registration number, jurisdiction and date of incorporation

1.3 Registered address and principal operating address

1.4 Company website and principal business activities

2 Proposed investor and ownership

2.1 Will the respondent itself undertake the investment?

☐ Yes☐ No☐ Not yet determined

2.2 If different, identify the proposed investing entity

Provide legal name, registration number, jurisdiction, registered address, website and relationship to the respondent. If not yet incorporated, give the proposed jurisdiction, sponsors, ownership and expected incorporation timing.

Response

2.3 Capacity in which the respondent is acting

- ☐ Principal investor
 ☐ Consortium lead
 ☐ Fund or investment manager
☐ Authorised adviser or agent
 ☐ Other: _____

Identify any represented principal and attach evidence of authority where applicable

2.4 Parent company and ultimate controlling entity

2.5 Ownership structure and ultimate beneficial owners

Attach an ownership chart tracing the respondent and proposed investing entity to their ultimate beneficial owners. State direct and indirect economic and voting interests and any other means of control. For listed entities, state the exchange, ticker and disclosed significant or controlling holders; explain any widely held balance. Identify fund managers, general partners or state ownership, where applicable. Passport copies are not requested at this stage.

Ownership chart attachment reference and explanation of any incomplete disclosure

For each relevant entity, attach a director list with full names, positions and executive or non-executive status. Include consortium members and their proposed participation percentages where applicable.

Director list and consortium attachment references

3 Nature and rationale of interest

Select all structures you wish to explore and identify your preferred option. These indications are preliminary and do not constitute a binding proposal.

- ☐ Acquisition of 100% of LTL
☐ Acquisition of a controlling interest
☐ Minority equity investment
☐ Joint venture
☐ Other collaboration or investment structure

3.1 Preferred structure and indicative ownership percentage or range

3.2 Describe the proposed approach

Where known, distinguish acquisition of existing shares, subscription for new shares, a combination or another structure. Identify proposed consortium members and roles. Do not include an offer price or valuation.

3.3 Strategic rationale for interest in LTL

Explain how LTL would fit with your existing operations, geographic presence and investment strategy.

3.4 Expected contributions to the business

Address relevant capabilities such as LPG supply, customer access, throughput generation, terminal operations, technical expertise, working capital and future development. Distinguish existing resources from proposed arrangements; no commitments are required at this stage.

3.5 Intended role and investment horizon

- ☐ Active operator ☐ Strategic investor ☐ Financial investor
☐ Other: _____ Indicative investment horizon: _____

3.6 Optional interest in downstream LPG opportunities

- ☐ Yes ☐ No ☐ Further information required

If interested, identify the activities, geography and preferred form of participation, including any interest in LAUGFS downstream operations: cylinder filling, distribution, retail, commercial or industrial bulk supply, or other activities. State whether this is separate from, or a condition of, your interest in LTL.

Downstream interest and relationship to the LTL proposal

This question is exploratory. The present invitation concerns LTL; any downstream opportunity would be subject to separate discussions and approvals.

4 LPG experience and operating footprint

4.1 Years of LPG industry experience and principal areas of activity

- ☐ LPG supply or trading
 ☐ Import or export terminals
 ☐ Storage
- ☐ Shipping
 ☐ Distribution or filling
 ☐ Other: _____

4.2 Current operating countries and relevant group companies

Complete the schedule below or attach an equivalent schedule. Identify each facility's operator, ownership relationship and location. Specify capacity units and distinguish installed storage from actual annual throughput. If there is no LPG experience, state this and describe relevant infrastructure experience or proposed operating partners.

Company and country	Facility and location	Ownership and operational role	Activity and relevant capacity

4.3 Relevant completed investments or acquisitions

Summarise up to three relevant transactions, including year, asset, country and your role. Transaction values are optional. Explain experience in integrating or managing acquired businesses.

4.4 Operating capabilities and management resources

Outline the team or partner that would support LTL, including terminal operations, maintenance, marine interfaces and commercial management. Identify any capabilities still to be secured.

4.5 Safety and environmental track record

Summarise relevant systems or certifications and material incidents or enforcement actions in the past five years affecting your LPG or terminal operations, including remedial action. State "None" where applicable.

5 Financial capacity and funding evidence

Provide the latest audited financial statements of the proposed investing entity. If it is a new vehicle or has no audited statements, provide the latest available accounts, explain the position and identify the sponsoring entity whose audited financial statements support the submission.

5.1 Financial statements provided

Entity: _____ Financial year end: _____
Reporting currency: _____ Auditor: _____
Attachment reference: _____

5.2 Proposed funding sources

- | | | |
|---|---|---------------------------------------|
| ☐ Internal cash | ☐ Parent or sponsor equity | ☐ Fund capital |
| ☐ Bank or other debt financing | ☐ Consortium funding | ☐ Other |

Explain the sources, funding entities and intended mix

5.3 Evidence of financial capacity

Attach at least one credible supporting document: bank reference, evidence of available funds, financing support letter, or parent or sponsor funding undertaking. State the issuer, date, beneficiary, amount and currency where disclosed, and attachment reference. Explain whether the document evidences available funds, a conditional commitment or general financial standing.

Supporting evidence and any limitations

5.4 Availability and conditions of funding

Describe approvals, financing conditions, timing, restrictions and any reliance on third parties. Identify whether funds would be available to the proposed investing entity. If relying on a sponsor, explain its relationship and the support it is prepared to provide.

5.5 Capacity to support operations and future development

Briefly describe potential support for working capital and investment after a transaction. An acquisition price, valuation or detailed financing model is not required.

6 Readiness and principal contacts

6.1 Internal approvals obtained and still required

Identify board, investment committee, shareholder, lender or other approvals relevant to progressing the proposal. State the current stage and expected timing.

6.2 Indicative timetable and material conditions

Indicate readiness to sign an NDA, review information and undertake due diligence. Identify material dependencies, anticipated regulatory approvals and any other conditions already known to you. A formal legal opinion is not requested.

6.3 Principal contact person

Full name: _____ Position: _____

Company: _____

Email: _____ Telephone with country code: _____

Business address: _____

Authority or role in the proposed transaction: _____

6.4 Alternate contact and appointed advisers

Name / firm: _____ Role: _____

Email: _____ Telephone: _____

State whether advisers are authorised to communicate on your behalf: _____

6.5 Two relevant industry or transaction references

Provide names, organisations, relationship to the respondent and contact details. Obtain consent before supplying personal contact information. If references are unavailable or must be deferred, explain why. Indicate whether we may contact them now or should first seek your approval.

Reference 1

Reference 2

7 Disclosures and supporting documents

7.1 Relevant relationships or potential conflicts

Disclose any relevant relationship with LAUGFS Gas PLC, LTL, their directors, shareholders or advisers, or another participant in this process. Describe any potential conflict and how you propose to manage it. State "None" if applicable.

7.2 Material matters affecting ability to transact

Disclose material insolvency proceedings, litigation, regulatory restrictions or sanctions affecting the respondent, proposed investor or controlling parties that could impair funding, approvals or completion. Explain the position and proposed resolution; state "None" if applicable.

Attachment checklist

For each item, mark Attached, Not applicable or To follow and enter the filename or annexure reference. Explain omissions and provide an expected delivery date below. Items marked Required must be included with the submission.

		Requirement	Status:	File / annexure:
A	Company profile and registration evidence for respondent and proposed investor	Required	<input type="text"/>	<input type="text"/>
B	Ownership chart and ultimate beneficial ownership details	Required	<input type="text"/>	<input type="text"/>
C	Director lists and consortium or sponsor details where applicable	May follow	<input type="text"/>	<input type="text"/>
D	LPG operations and relevant experience schedule	May follow	<input type="text"/>	<input type="text"/>
E	Latest audited financial statements or explained alternatives	Required	<input type="text"/>	<input type="text"/>
F	At least one supporting document evidencing financial capacity	May follow	<input type="text"/>	<input type="text"/>
G	Evidence of signatory or representative authority	May follow	<input type="text"/>	<input type="text"/>
H	Two industry or transaction references or explanation of deferral	May follow	<input type="text"/>	<input type="text"/>

Explanation of missing items and expected delivery dates

8 Authorisation and Declaration

To LAUGFS Gas PLC

On behalf of the respondent identified in this form, I confirm that:

1. I am authorised to submit this EOI and supporting information on the respondent's behalf. Where a proposed investing entity or consortium is identified, the extent of our authority to represent it is stated in the submission.
2. To the best of my knowledge, following reasonable enquiry, the information supplied is accurate and not materially misleading. Estimates, intentions, assumptions and matters not yet agreed have been identified as such.
3. We will promptly notify LAUGFS Gas PLC of any material change affecting this submission while our participation in the process remains active.
4. We understand that this is an initial, non-binding expression of interest. Submission does not create an entitlement to selection, exclusivity, access to information or a transaction. No offer price or valuation is being requested.
5. We acknowledge that further participation may be subject to qualification, execution of a non-disclosure agreement, due diligence and applicable approvals. Any transaction would require definitive agreements.
6. We acknowledge that LAUGFS Gas PLC may request clarification, amend or discontinue the process, or accept or reject an EOI, subject to applicable law. We bear our own participation costs.
7. We authorise LAUGFS Gas PLC and its appointed advisers to review this submission for assessment and verification. Reference contacts may be approached in accordance with the permissions stated in Section 6.5.

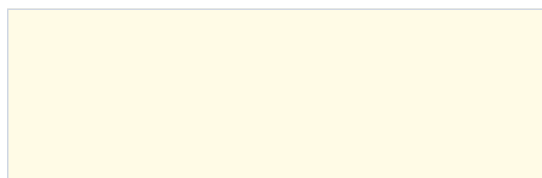
Please mark the completed submission "Confidential". It is intended for assessment by LAUGFS Gas PLC and its appointed advisers, with disclosure where legally required. This form does not replace a separately executed confidentiality agreement.

Respondent legal name: _____

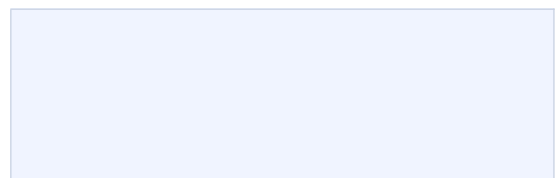
Authorised signatory: _____

Position: _____

Signature:



Click the box to insert a signature image



Or sign digitally with a certificate

Date and place: _____

Authority document / annexure reference: _____

For consortium submissions, identify the entities covered by this signature and attach their authorisations, or provide a separate signed declaration for each member.